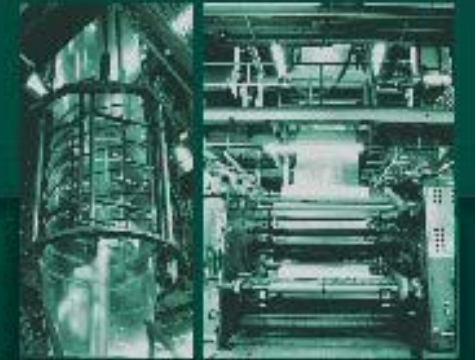
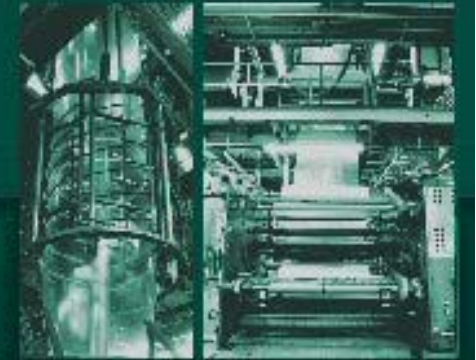


IMAFLEX
Committed to Excellence



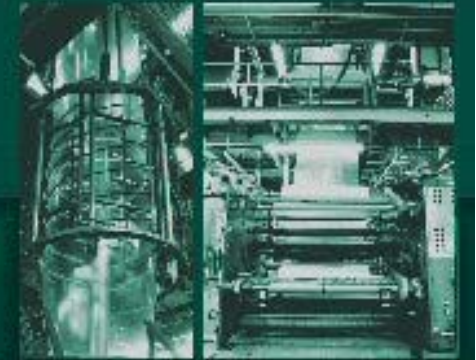
Imaflex Inc.

Corporate Presentation January 2006

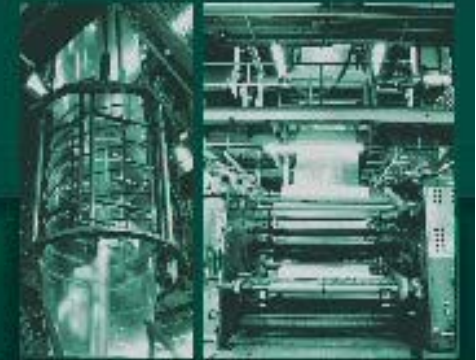


Disclaimer:

This presentation may contain forward-looking statements, including statements regarding the business and anticipated financial performance of the Company. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. In light of the significant uncertainties inherent in the forward-looking statements included herein, the inclusion of such information should not be regarded as a representation by the Company or any other person that the objectives and plans of the Company will be achieved.

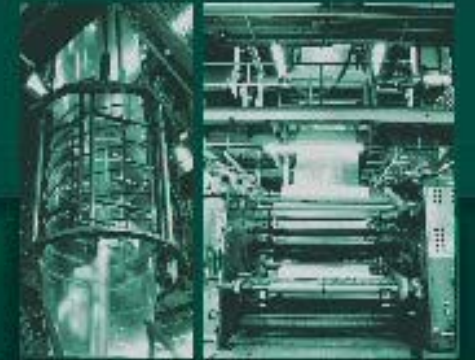


- 37,600,002 SHARES OUTSTANDING
- U.S. EXPANSION HAS BEGUN
- OPPORTUNITY IN AGRICULTURAL MARKET
- CONSISTENT HISTORY OF GROWTH IN:
 - SALES
 - PROFITS
 - EBITDA
 - EPS
 - EBITDA per share

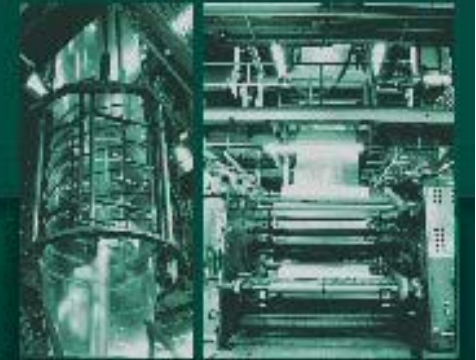


Imaflex Inc. operates out of three facilities. The original site, of approximately 50,000 square feet, located in Montréal, Canada, operates 12 blown film extruders including one multi layer line. Its wholly owned subsidiary, Canslit Inc., located in Victoriaville, 2 hours east of Montréal, operates out of a 50,000 square foot facility. A third plant has recently opened in Thomasville, North Carolina.

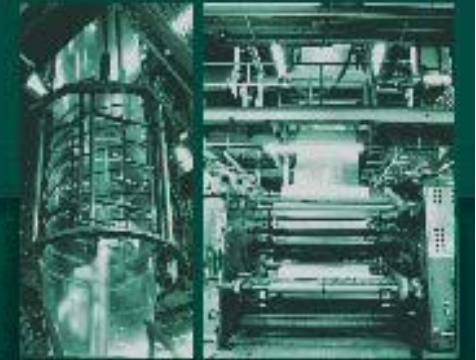
Imaflex's product line includes: Low density, Medium density, Linear low density, and EVA polyethylene films. CO-EX films, Polypropylene blended films, Metallized polyester, polyethylene, and nylon films.



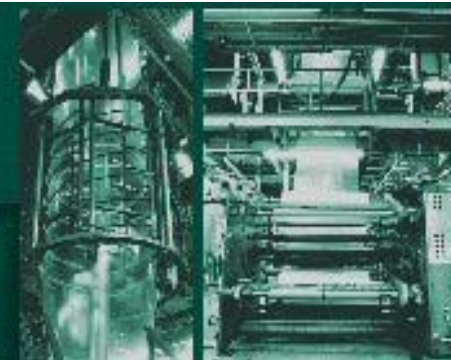
- Imaflex Inc. specializes in the manufacture and sale of custom-made polyethylene films suited for various packaging needs of our customers.
- These packaging films are either used directly by our customers to protect their own products, or by customers who convert our film products into plain or printed bags of all types and/or into printed roll stock, in their own converting operations.
- Imaflex employs approximately 70 people in its manufacturing facility, located in Montréal, Quebec. Imaflex recycles 100% of its own waste, the majority in-house, thereby enhancing cost efficiencies.



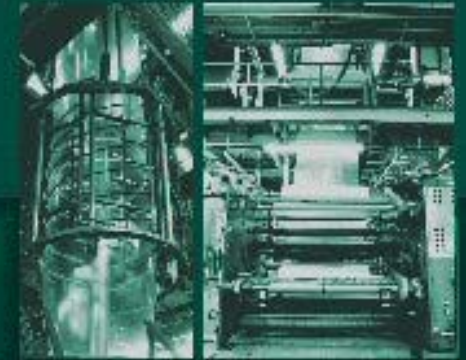
- Canslit Inc., the wholly-owned subsidiary, specializes in the metallization of numerous polymer-based products including polyester, nylon, polypropylene and polyethylene.
- Metallization is accomplished through the application under vacuum conditions of a fine layer of aluminium vapours to the surface of the polymer-based film.
- Metallized films are generally used in the packaging of food products. However, these films are also being used in the agricultural, insulation, photography, aerospace and numerous other industries.
- Canslit employs approximately 30 people at its manufacturing facility in Victoriaville, Quebec.



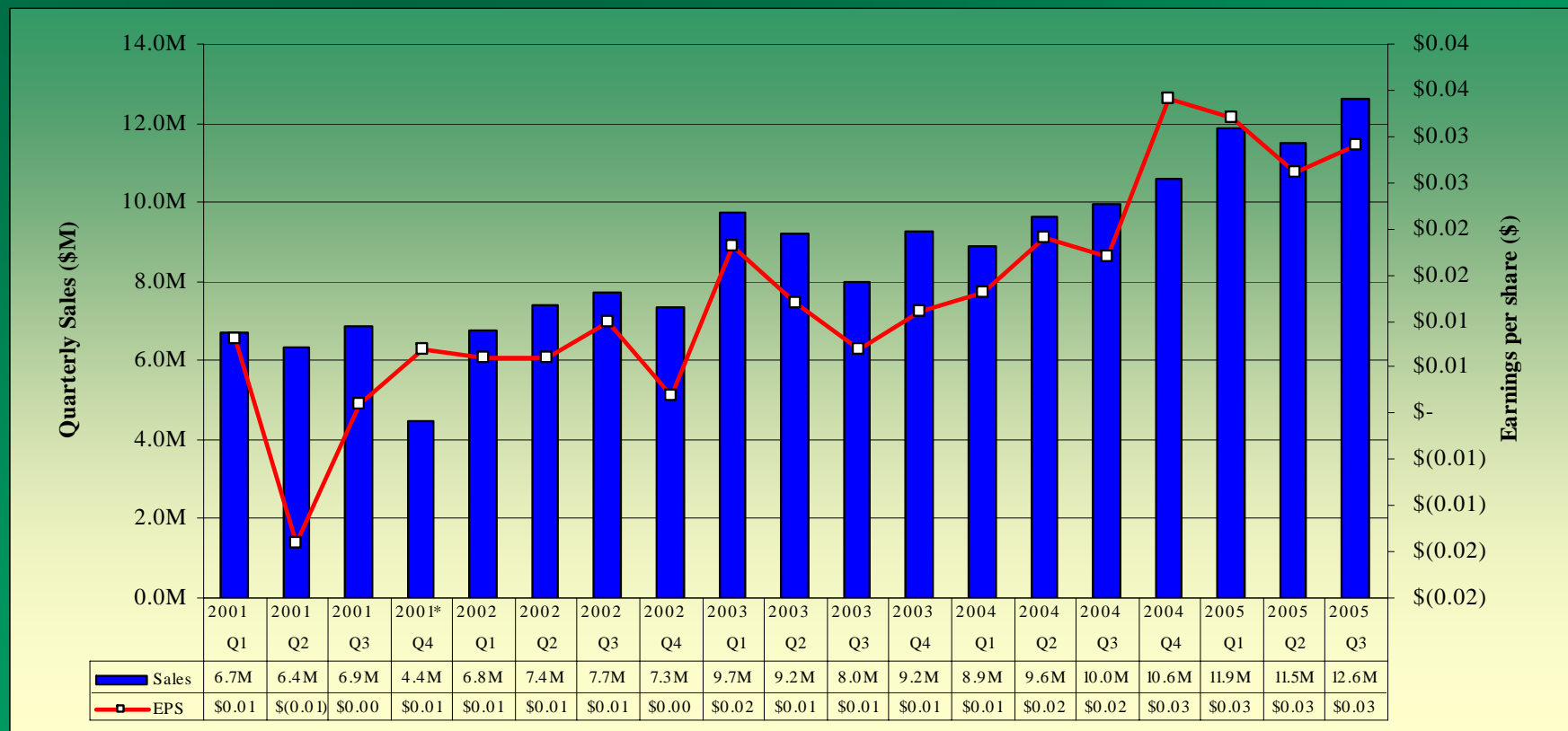
- In all successful businesses the key to success depends on management's ability to master three fundamentals:
 - Clear vision of goals
 - Correct timing of actions
 - Commitment to customer
- Our senior management team knows, understands and lives by these pillars of business fundamentals.



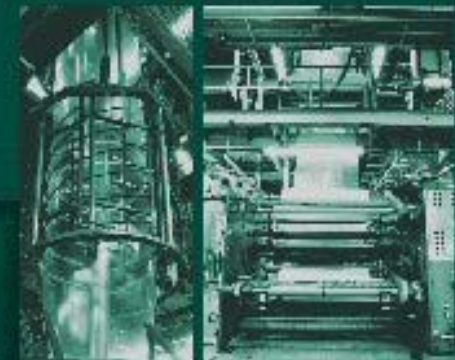
Name	Director since	Office	Principal Occupation	Number and Percentage of Common Shares Beneficially Owned or Controlled
Joseph Abbandonato	22 Oct 98	President and CEO	Since 1993, Mr. Abbandonato has been President and CEO of the Corporation	10,963,121 (29.16%)
Gerald R. Phelps	22 Oct 98	VP - Operations	Mr. Phelps is currently Plant Engineer and VP of the Corporation	4,453,207 (11.84%)
Tony Abbandonato	19 May 99	Production Director	Since 1993, Mr. Abbandonato has been Production Director and Secretary of the Corporation	4,540,061 (12.07%)
Pierre Myrand, CFA, MBA	26 Nov 96	Director	Pierre Myrand has been the President and CEO of SiXtron Advanced Materials Inc. since late 2003.	538,001 (1.43%)
John B. Wight, FCA	05 June 00	Director	John Wight is a retired businessman. Mr. Wight is a member of the Ordre des comptables agréés du Québec and of the Institute of Chartered Accountants of Nova Scotia.	nil (nil)
Philip Nolan	19 June 01	Director	Philip Nolan is a partner with the law firm of Lavery, de Billy in Montréal	700,000 (1.86%)
Camillo Lisio	01 June 04	Director	Camillo Lisio has been Vice President and Chief Operating Officer of Dorel Industries Inc. since 2004.	nil (nil)
Roberto Longo		Corporate Controller	Roberto Longo has been with Imaflex since May 1999	50,000 (0.13%)
Pierre Senecal		VP – Sales	Pierre Senecal joined Imaflex in June 1998	173,135 (0.46%)



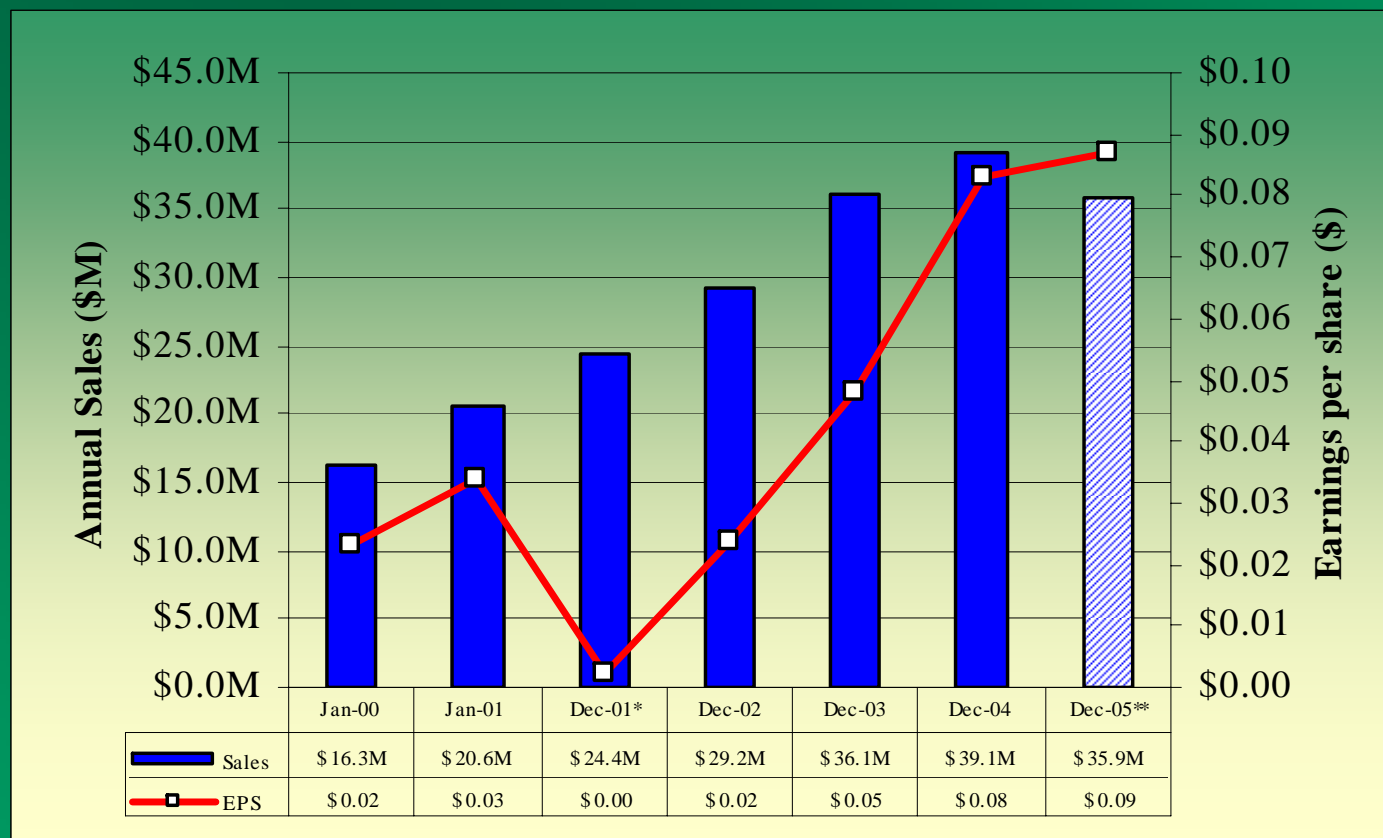
Quarterly Sales and EPS



*represents 2-month period due to change in year end

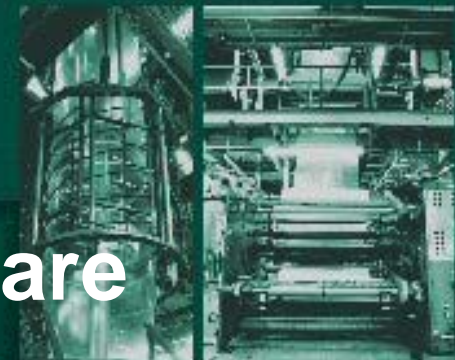


Annual Revenues and EPS

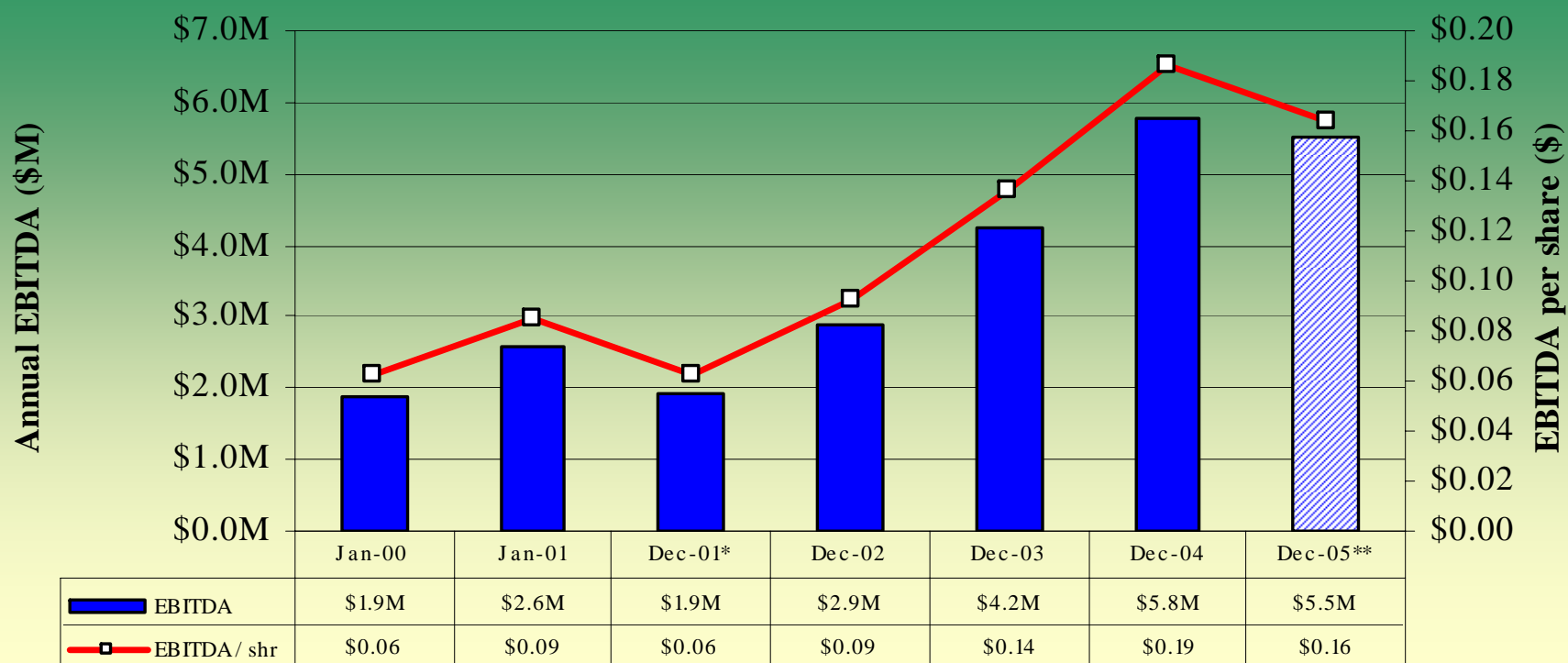


*11-month period due to change in year end

** Through 9 months

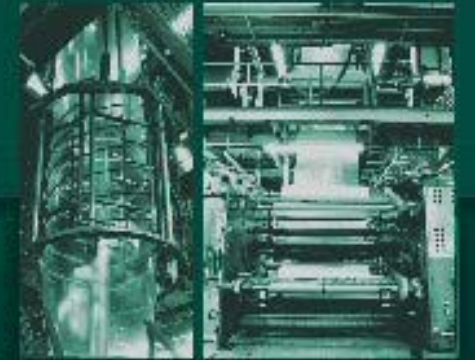


Annual EBITDA and EBITDA per share



*11-month period due to change in year end

** Through 9 months



- In July 2005, Imaflex Inc. closed a \$6,032,500 financing.
- 6,350,000 shares were issued @ \$0.95/share.
- 444,500 Broker's warrants are outstanding @ \$0.95/share through July 19, 2006 and \$1.05/share until January 19, 2007.